



PHARMACY ERP

Automate your store

Pharmacy Management System

User Manual

Version-1.0

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PREFACES:

INTRODUCTION:









Improving access to quality medicines and pharmaceutical services is an essential component of the health services strategy to improve clinical care. Most leading causes of death and disability in developing countries can be prevented, treated, or at least alleviated with cost-effective essential medicines. Despite this fact, hundreds of millions of people do not have regular access to essential medicines and many of those who do have access are given the wrong treatment, receive too little medicine for their illness, or do not use the medicine correctly. Ensuring the availability, affordability, accessibility, and appropriate use of quality medicines are thus crucially important in order to improve health status of the population. This is a challenge for many countries, including Bangladesh.

The DGDA under the MOHFW is the competent drug regulatory authority of Bangladesh. This DGDA supervises and implements all prevailing drug regulations in the country and regulates all activities of, but not limited to retail drug stores. To strengthen monitoring and supervision of DGDA and also to provide a sustainable incentive for the medicine outlet owners, BHB project has a provision to develop a pharmacy management software.

ABOUT PHARMACY MANAGEMENT SYSTEM

Pharmacy ERP is a complete solution for medicine shop that ensures efficient operation, human resource information management, attendance, leave, payroll, purchase management, purchase return, modern sales invoicing system with POS, sales return, product exchange, product supply, stock management, expiry tracking, accounting, daily profit and loss calculation, revenue management, business intellectual reports and help you to promote your business.

Modules included:

 <p>HUMAN RESOURCE MANAGEMENT Employee record, leave, attendance, payroll</p>	 <p>PURCHASE MANAGEMENT Purchase, approve, return, purchase tracer</p>	 <p>POINT OF SALES Sales, sales summary, sales return, collections, dues</p>
 <p>SUPPLY MANAGEMENT Create supply, manage supply, drivers info, vehicles info</p>	<p>ACCOUNTS Income, expense, overhead, payment, profit, losses, income statement</p> <p>+++</p>	 <p>STOCK MANAGEMENT Current stock, new product stock, out of stock, potential stock out</p>
 <p>EXPIRY TRACKING Expiry tracking report, nearest expiry, expired list, batch expired</p>	 <p>PRODUCT MANAGEMENT New product, dosage form, supplier, category, barcode, unit, location</p>	 <p>MASTER REPORTS Modules based reports on all modules and dashboard graphical intellectual reports</p>



Application main modules:

1. Dashboard for owners and salesman
2. Human resource management module
3. Purchase & return module
4. Sales module
5. Accounts and supply module
6. Stock and expiry module
7. Banking information management
8. Product, category, origin, supplier, manufacture, unit management
9. Dosages form, shelves, warehouse management
10. Barcode generate for general and categorized products
11. Multiple shop setup, geo location setup
12. SMS and payment gateway integration
13. Top sales man report
14. Top customers awards options

Application nature: Online cloud based and mobile apps for sales module.

CHAPTER-1 LOGIN

1.1 LOGIN

Pharmacy management system is online based software. When the system is ready for your pharmacy you will get an email with access server link, user name and password. You can login and perform all of your operations by using the provided access credential. Open your browser (Google chrome or Firefox) and type your username and password as below:



Here,

Username = your pharmacy username

Password = your pharmacy password

Note: If you are unable to login with this access, you can contact with the technical team: jbrsoft10@gmail.com or hotline: +8801968-192627



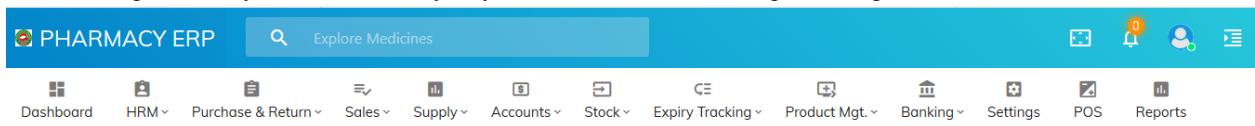
1.2 DASHBOARD

Dashboards are intended to provide quick access to different analytical objects (maps, charts, reports, tables, etc) to an individual user. In your pharmacy management system, you will get two dashboards for summary reports. One dashboard is for owner level or manager level and another is for sales man. This section, we will share you how to see dashboard reports.

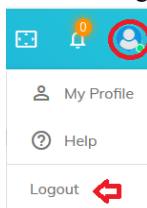
1.2.1 OWNER DASHBOARD

After successful login by owner username and password, you will get the dashboard. It has few sections:

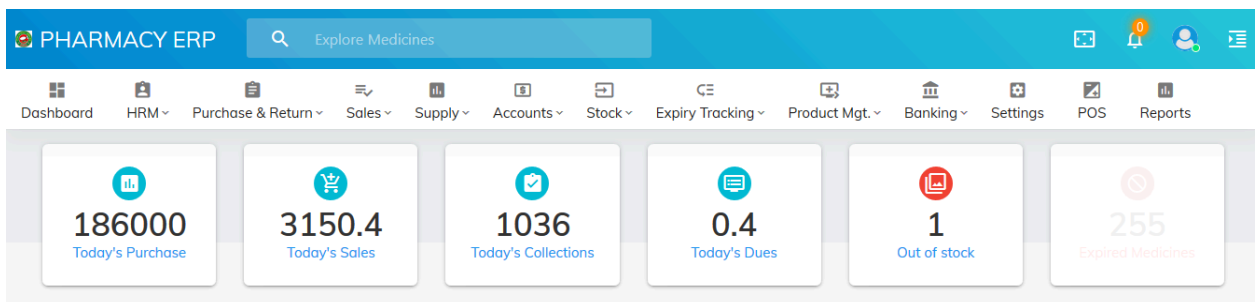
- Top section: you can search any of your medicines from the top bar “Explore medicines”.



- Type here first three character of any medicine and get the result
- From top right corner, you can expand the dashboard window size
- Logout: click on the top right ‘admin icon’ and click on logout

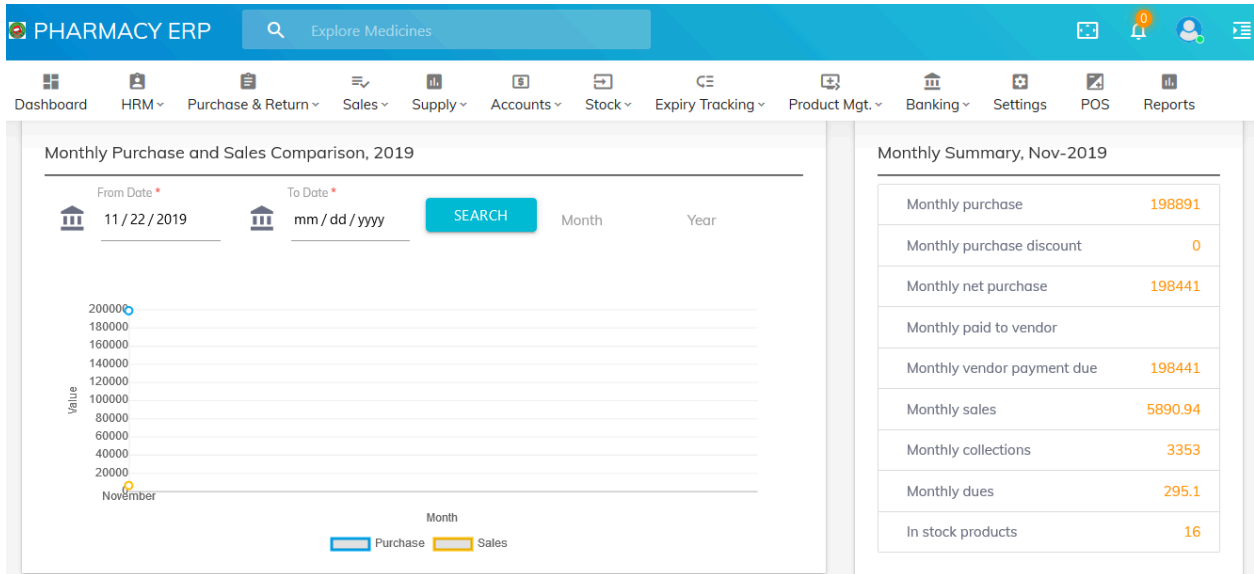


DAILY SUMMARY: In this section you can see your daily purchase, sales, collection, due, stock out products and expired medicines.



PURCHASE AND SALES COMPARISON: From this section, you can see the purchase and sales comparison by date range as well as any month and year based result. The right side card holds some other monthly summary.





MONTHLY INCOME AND EXPENSE SUMMARY: These reports are indicating your monthly income and expense summary. You can see the income with income head and by date. Similarly for expense, you can see expense by expense head.

The screenshot displays the PHARMACY ERP interface with two tables side-by-side. The left table is titled 'Monthly Income' and the right table is titled 'Monthly Expenses'. Both tables have columns for Month, S/N, Income/Expense head, Year, Received/Expense date, Received/Expense mode, Purpose, and Amount. The 'Monthly Income' table shows one entry for 'Doctor visit' on 2019-11-22 for 5000, with a total of 5000. The 'Monthly Expenses' table shows one entry for 'Lunch' on 2019-11-22 for 2000, with a total of 2000.

Month	S/N	Income head	Year	Received date	Received mode	Purpose	Amount
1		Doctor visit	2019	2019-11-22	Cash		5000
Total:							5000

Month	S/N	Expense head	Year	Expense date	Expense mode	Purpose	Amount
1		Lunch	2019	2019-11-22	Cash		2000
Total:							2000

RECENT SALES: In this section, you can see your last sales. If you click on the right side detail button you can see the sales invoice with invoice basic information, sales detail and customer information. You can print this as A4 or PoS printer size as well as can download this invoice.



PHARMACY ERP | Explore Medicines

Dashboard | HRM | Purchase & Return | Sales | Supply | Accounts | Stock | Expiry Tracking | Product Mgt. | Banking | Settings | POS | Reports

Recent Sales

S/N	Sales/ Invoice No	Invoice Date	Customer	Discount	Subtotal	Invoice discount	Grand total	Total paid	Total due	Detail
1	679720191122110846	2019-11-22		0	1036.4	0	1036.4	1036	0.4	
2	494320191122110815	2019-11-22		0	2114	0	2114	0	0	
3	752620191119030231	2019-11-19		0	375	0	375	375	0	
4	179720191119030057	2019-11-19		0	502	0	502	0	0	

Sales invoice:

PHARMACY ERP | Explore Medicines

Dashboard | HRM | Purchase & Return | Sales | Supply | Accounts | Stock | Expiry Tracking | Product Mgt. | Banking | Settings | POS | Reports

SALES INVOICE

ORDER DETAIL | INVOICE | CUSTOMER DETAIL | PAYMENT

PRINT INVOICE | POS PRINT

Name :
Cell :

INVOICE

INVOICE NO. 679720191122110846
INVOICE DATE 2019-11-22

RECIPIENT
TUCANA
, House # , Road # , PO # Khilkhet
Union # WARD NO-01 (Paouro or City), Upazila # Dhamrai, District #
Panchagarh, Division # Dhaka
Contact no: 01968192627 Email: jbrsoft10@gmail.com

S/N	Product brand name	Generic name	Lot No	Expiry Date	Quantity	Unit Price	VAT	Total Price
1	ABACLOR	CEFACTOR	["34"]	2020-05-15	10	21.14	0	211.4
2	ACORA	TICAGRELOR	["1007"]	2019-11-30	11	75	0	825

Total Discount 0

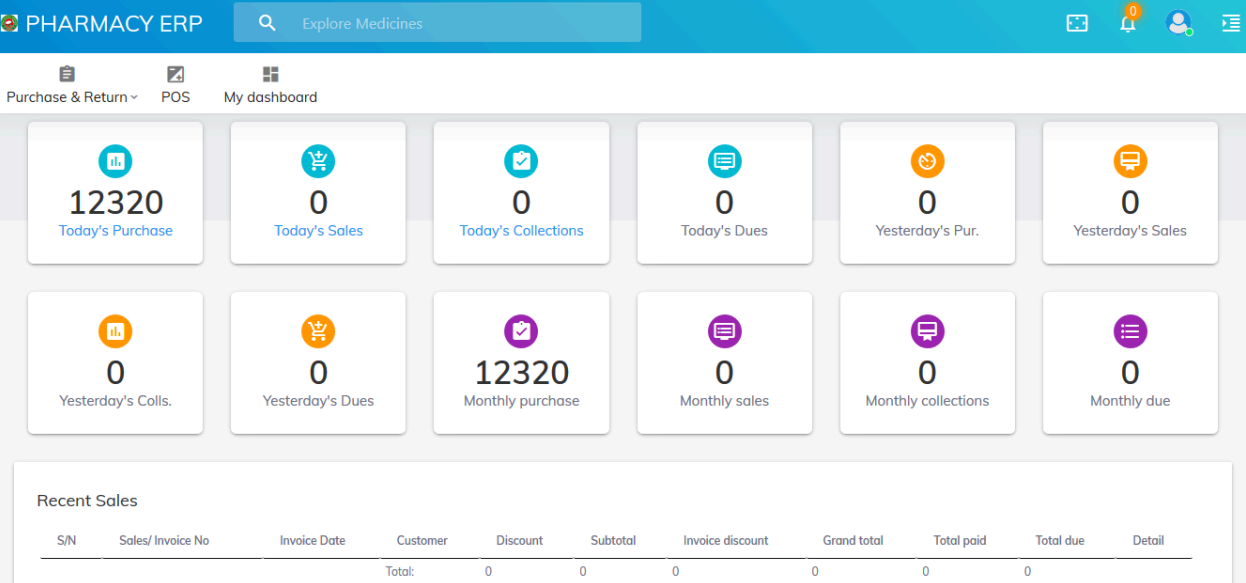
DASHBOARD BOTTOM AREA: Here you can see some of the important summary with links.

3	3	0	0	0	0	0	0	0	0	0
Users	Employees	Leave	Supplier	Manufacturer	Units	Warehouse	Category	Origin	Rack	Barcode Group

1.2.2 SALES DASHBOARD

Login: Salesman can login using their own access credentials that will be provided by the shop manager. They will login as like the owner/ manager login. After successfully logged in the sales man can see the below dashboard:





The screenshot displays the PHARMACY ERP dashboard. At the top, there is a search bar for 'Explore Medicines' and navigation icons. Below the search bar, there are three main menu items: 'Purchase & Return', 'POS', and 'My dashboard'. The dashboard features a grid of 12 cards showing various metrics:

- Today's Purchase: 12320
- Today's Sales: 0
- Today's Collections: 0
- Today's Dues: 0
- Yesterday's Pur.: 0
- Yesterday's Sales: 0
- Yesterday's Colls.: 0
- Yesterday's Dues: 0
- Monthly purchase: 12320
- Monthly sales: 0
- Monthly collections: 0
- Monthly due: 0

Below the grid is a 'Recent Sales' section with a table:

S/N	Sales/ Invoice No	Invoice Date	Customer	Discount	Subtotal	Invoice discount	Grand total	Total paid	Total due	Detail
Total:				0	0	0	0	0	0	

Salesman menu permission: by default the below menus are permitted to a sales man:



The screenshot shows the top navigation bar of the PHARMACY ERP system. It includes the 'PHARMACY ERP' logo, a search bar for 'Explore Medicines', and three main menu items: 'Purchase & Return', 'POS', and 'My dashboard'. There are also notification and user profile icons on the right side of the navigation bar.

Salesman dashboard permission: the shop owner can set necessary permission to the sales man. If shop owner wants to restrict to see the total purchase, sales, collection and due summary they can add necessary permission from "HRM" module. Here each module is under permission.

Recent sales: Sales man can see their recent sales history and if they want they can see the sales invoice also.

CHAPTER-2 HUMAN RESOURCE MANAGEMENT (HRM)

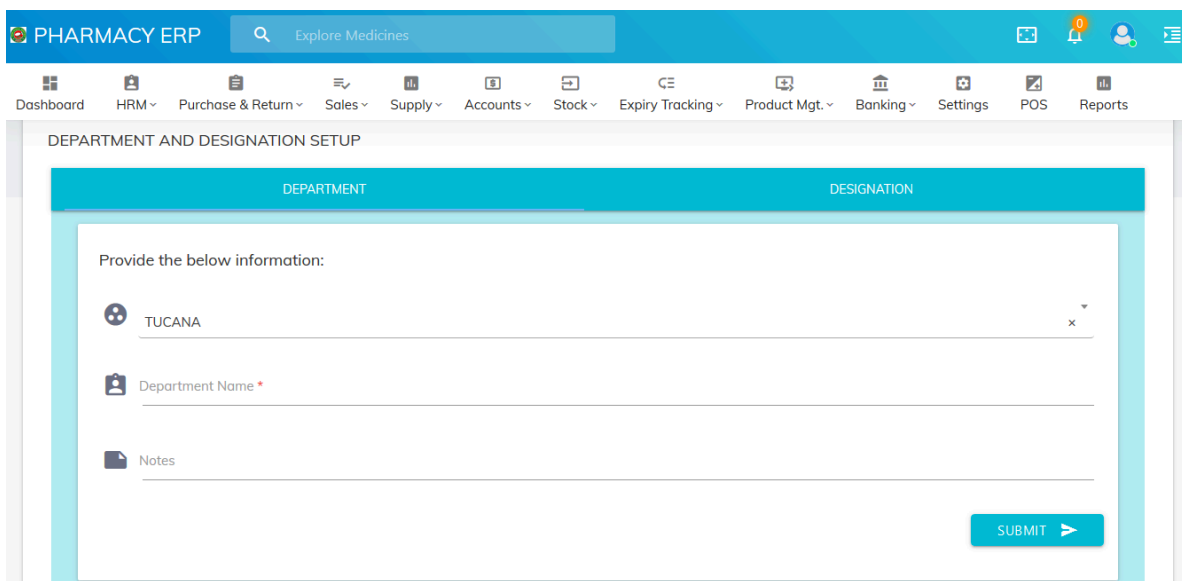
2.1 Department Setup

HRM is the core module of pharmacy management system. The users and necessary access permission are created in this module. The below image indicates all functionalities of HRM:

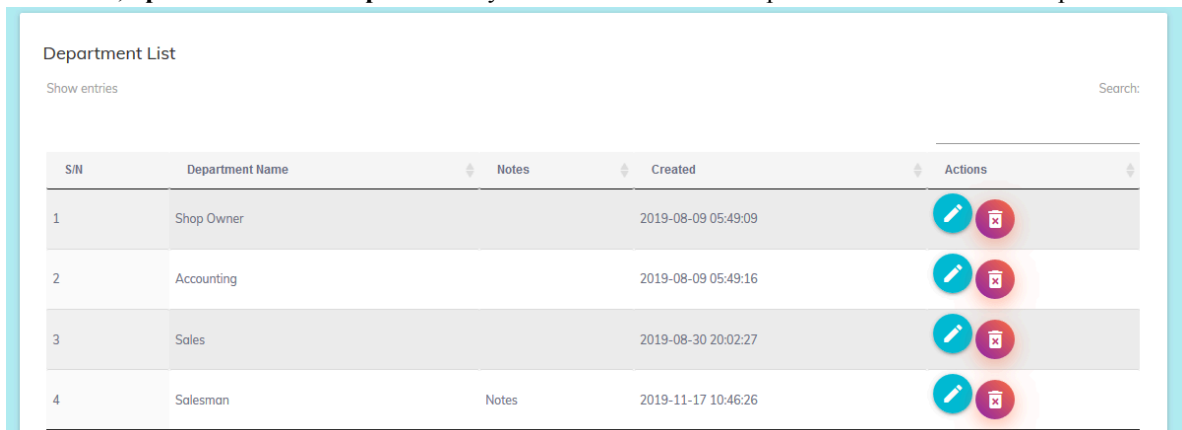




2.1.1 Add department: to create a new department click on the HRM >> Department menu and enter "Department name and notes" then click on submit as follows:



2.1.2 View, update and delete department: you can see the created departments from the bottom portion:



Update: click on the right side actions “Edit” icon

DEPARTMENT INFORMATION UPDATE

Provide the below information:

Shop Name *
TUCANA

Department Name *
Shop Owner

Notes

BACK UPDATE

Delete: Click on the red delete button and you will get a pop-up delete confirm button. Click on the confirm and delete the record:

Department List

Show entries

S/N	Department Name	Notes	2019-11-17 10:46:26
1	Shop Owner		
2	Accounting		
3	Sales		
4	Salesman		

Showing 1 to 4 of 4 entries

Are you sure?
Do you want to delete this record?

No, Please! Yes, Delete It

Previous 1 Next

2.2 Designations:

2.2.1 Add: to create a new designation under a department you have to provide the below information:

- Select department from the department dropdown
- Type designation
- Notes: optional



Provide the below information:

Designation *

Notes

2.2.2 View, update and delete designations: it is the similar operation as department section 2.1.2

2.3 Employee record management

2.3.1 View list of employee information: click on the HRM :: Employee record mgt. menu and see the list of created employee:

EMPLOYEE INFORMATION SETUP

Show entries

S/N	Profile Pic	Full Name	Email	Phone Number	Actions
1		TUCANA	jbrsoft10@gmail.com	01989442856	
3		Dr. John Stelling	jstelling@whonet.org	324242342	

2.3.2 Create new employee record: click on the top right corner and add the below information:

EMPLOYEE INFORMATION SETUP

Profile image upload

Drag and drop a file here or click

Shop Name *

Father name *

Phone Number *

Full Name *









Mother name *


Date of Birth*

Note: * marks fields are required/ mandatory.

2.3.3 Update employee information: click on the edit icon and update employee information



S/N	Profile Pic	Full Name	Email	Phone Number	Actions
1		TUCANA	jbrsoft10@gmail.com	01989442856	  
2		Dr. John Stelling	jstelling@whonet.org	324242342	  

EMPLOYEE INFORMATION SETUP 

Profile image upload

JBRSOFT

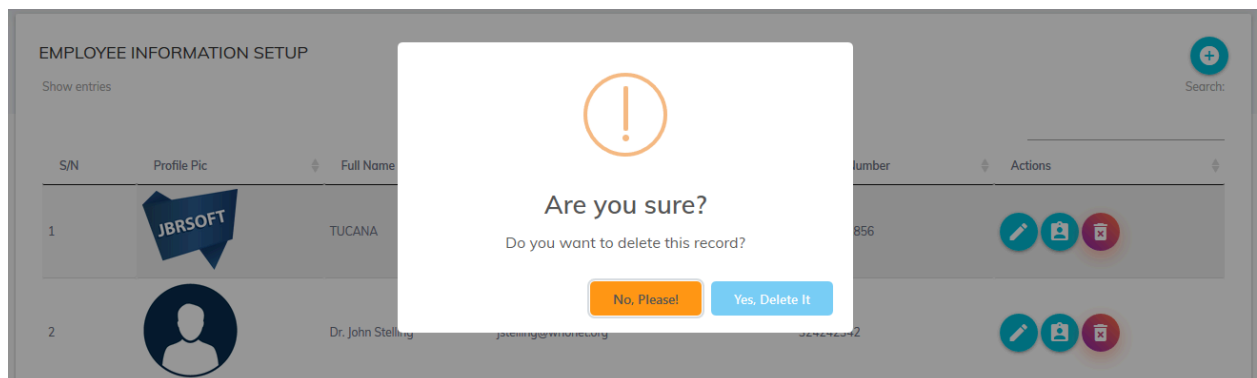
Shop Name *

Full Name *

Father name *

Mother name *

2.3.4 Delete employee record: to delete an employee information, click on the delete button that mentioned in the section 3.1.2.



Click on the “Yes, Delete it” button and confirm delete.

2.4 Permission category setup: to create user necessary role and permission, we need to create permission category. Permission category is designed based on the modules name. Based on the permission category, we will create permission type and roles.

2.4.1 Add permission category: enter the permission category name and submit

2.4.2 View permission category: click scroll down and see the list of permission category

2.4.3 Edit: click on the edit icon and update permission category

2.4.4 Delete: click on the “delete” red button and confirm to remove permission category

PERMISSION CATEGORY SETUP

Enter Category Name. E.g. HRM, APPLICATION CENTER *

LIST OF ALL PERMISSION CATEGORY

Show entries Search:

SN	Category	Created	Action
1	Modules	2019-08-27 08:21:08	
2	Dashboard	2019-08-27 08:21:19	
3	HRM	2019-08-27 08:21:24	
4	Purchase & Return	2019-08-27 08:21:43	

2.5 Permission type setup: It is most important part for the user role management. This type is used in application internal role management.

2.5.1 Add: to add new permission type, enter the below information:

PERMISSION TYPE SETUP

Permission Name * **Permission Slug ***

Select permission * x *

Description

2.5.2 View: you can see all of your created permission type in the below list:

PERMISSION TYPE LIST

Show entries Search:

SN	Name	Slug	Description	Category	Action
1	Departments	departments		HRM	
2	Designations	designations		HRM	
3	Employee Records Mgt	employee_records_mgt		HRM	
4	Permission Category	permission_category		HRM	



2.5.3 Edit: click on the edit icon and change any information as below:

PERMISSION TYPE UPDATE

Permission Name *

Permission Slug *

HRM









Description


← BACK UPDATE →

2.5.4 Delete: click on the delete button and confirm deletion:

PERMISSION TYPE LIST

Show entries

SN	Name	Category	Action
1	Departments	HRM	 
2	Designations	HRM	 
3	Employee Records Mgt	HRM	 
4	Permission Category	HRM	 



Are you sure?

Do you want to delete this record?

No, Please! Yes, Delete It

2.6 Role management: role management refers to the user access type. The role can be:

- Superadmin: can do everything
- Admin: limited permission
- Sales man
- Dashboard view
- Account module
- Data entry
- Manager

2.6.1 Add:



Role Setup

Role Name * Slug *

Shortcode *










Description

[CREATE](#)

2.6.2 View:

Role list 1

Show entries Search:

SN	Name	Slug	Shortcode	Description	Action 2
1	Super Admin	dashboard	SA		  
2	Admin	dashboard	admin		  
3	Sales Man	sales-dashboard	sales_dashbord		  

Showing 1 to 3 of 3 entries Previous Next

2.6.3 Edit:

Role information update

Role Name * Slug *

Shortcode *

Description

[BACK](#) [UPDATE](#)

2.6.4. Delete: click on the delete button and delete the role information

2.6.5 Assign modules and category to a role:



User role wise permission assign

Modules

<ul style="list-style-type: none"> ✓ Dashboard ✓ Purchase & Return ✓ Accounts ✓ Finance ✓ Banking ✓ PoS 	<ul style="list-style-type: none"> ✓ HRM ✓ Supply ✓ Statements ✓ Product Mgt ✓ General Settings ✓ Master reports
---	--

Based on this permission under a role the user can see the modules and sub modules/ menus.

2.7 User management: to setup a user you have to follow the below steps:

- Create new employee form employee record management section
- Select user from this menu
- Provide user information with username and password

2.7.1 Add user: select employee from the below dropdown:

SETUP NEW USER:

Employee *
Select Employee x

SETUP NEW USER:

Employee *
Kazi Jubidur Rahman x

17 Kazi Jubidur Rahman

424242 jubidurrahman@gmail.com

Username Password

Confirm Password

CREATE USER












Username: enter username

Password: enter strong password

Confirm password: confirm provided password










2.7.2 List of users:

LIST OF ALL USERS								
SI no	Employee ID	Shop ID	Shop Name	Name	Email	Username	Created	Actions
1	16	9999	TUCANA	MSH	msh@gmail.com	m	2019-11-27 13:08:38	  
2	15	9999	TUCANA	Asif Mahmud Tunan	tunan89wat@gmail.com	tunan	2019-11-19 11:45:38	  
3	14	9999	TUCANA	Tabarul islam	tabarulist@gmail.com	tabarulist	2019-11-17 11:31:33	  

2.7.3 Edit user: click on the edit button and reset user password

2.7.4 Delete user: click on the delete button and delete a user

2.7.5 Assign user role: to assign user role, click on the middle + icon:

LIST OF ALL USERS								
SI no	Employee ID	Shop ID	Shop Name	Name	Email	Username	Created	Actions
1	16	9999	TUCANA	MSH	msh@gmail.com	m	2019-11-27 13:08:38	  
2	15	9999	TUCANA	Asif Mahmud Tunan	tunan89wat@gmail.com	tunan	2019-11-19 11:45:38	  
3	14	9999	TUCANA	Tabarul islam	tabarulist@gmail.com	tabarulist	2019-11-17 11:31:33	  

Then click on the role name and update.

ASSIGN USER ROLE:

Super Admin
 Admin

Sales Man



CHAPTER-03: PURCHASE AND RETURN

3.1 **Add purchase:** to receive products or purchase new products, you have to click on the **Add Purchase** menu.

ADD NEW PURCHASE

Purchase No
999920191129175904

Invoice No *
1002331

Invoice Date(dd/mm/yyyy) *
29/11/2019

Challan/Order No
29831

Challan Date
11/29/2019

Purchased By *
TUCANA

Purchased Date (dd/mm/yyyy) *
29/11/2019

Purchased Remarks/ Notes

Supplier Name *
ACI HealthCare Limited

Address
ACI Centre 245, Tejgaon Industrial A

Product
ACI-SOD CHLO+ POTA CHLO+ TRISO CIT-1-ORSALINE-105312900100...

Product name *	Opening *	Batch/Lot No *	Expiry Date *	Mgf. Date *	Quantity *	Price *	VAT	Total	Remarks	Action
ACI-SOD CHLO+ POTA CHLO+ TRISO CIT-1-ORSALINE-105312900100101	0	2091	11/10/2021	10/05/2018	50	4.03	0	201.5	Remarks	
ABACLOR-CEFACLOR-250-Capsule-105310202500101	10330	10021	10/10/2020	08/07/2019	100	18.6	0	1860	Remarks	
Sub Total								2061.5		
Discount								0		
Total								2061.5		

ADD PURCHASE

- Purchase no: it is system generated number
- Invoice no: it is your invoice number
- Invoice date: the date mentioned on the invoice. The date combination is dd/mm/yyyy.
- Challan no and date: it is challan number or order number
- Purchased by: purchased by is auto selected. You can also select another employee from the dropdown.
- Purchase note: purchase note is not mandatory. If you have any notes or remarks you can add here.
- Supplier name and address: select supplier name from this dropdown. Based on your selection you can see the supplier address automatically.
- Select product: Type “clt+s” to select new product and receive new products. You can search any products by typing product brand name, generic name, strength and barcode
- Opening balance: opening balance will automatically display if any stock is available. You can type opening balance for first time.
- Batch no: Enter batch or lot number here.
- Expiry date: enter product expiry date as the format mentioned dd/mm/yyyy. Expiry date can not be less than current date.
- Manufacturing date: enter product manufacturing date as the formation dd/mm/yyyy. It can't be more current date.
- Quantity: enter purchase quantity.
- Price: price will automatically display in this field. You can change the price.
- VAT: it will come from product setup
- Total price: it will auto calculate



Last purchase history: you can see the last five purchase history from product list right side purchase icon.

3.2 **Purchase list:** you can see the list of purchase from the purchase and return menu:

1. List of purchase: you can see the list of received products here as well as you can detail of this purchase from the right “view” option.
2. Purchase approval: It is the second level approval system in this application. The reason to add here this approval process is to make sure the received quantity is correct. The current stock will update when you approve this product quantity.
3. Purchase return: Purchase return is also possible from here
4. Filters: you can search any purchase with any date range and supplier wise

3.3 **Today’s purchase:** you can see the daily purchase from the “Today’s purchase” list as:

If you click on the right view option, you can see the below invoice:



PRINT RECEIPT

ACI HealthCare Limited
 ACI Centre 245, Tejgaon Industrial Area, Dhaka-1208, Bangladesh.
 Email: acihelthcare@gmail.com
 Phone: (+8802) 887

INVOICE

INVOICE NO: 423342
 INVOICE DATE: 2019-11-30
 PURCHASE ID: 999920191130152657
 PAYMENT STATUS: **Unpaid**

RECIPIENT
 TUCANA
 , House # , Road # , PO # Khilkhet
 Union # WARD NO-01 (Pouro or City), Upazila # Dhamrai, District # Panchagarh,
 Division # Dhaka
 Contact no: 01968192627 Email: jbrsoft10@gmail.com

S/N	Purchase Id	Product	Lot No	Expiry Date	Quantity	Unit Price	Total Price
1	999920191130152657	ABACLOR	1082	2023-10-10	100	18.6	1860
Sub total							1860
Total discount							0
Payable							1860
Previous paid							0
Total Due							1860

PURCHASE PAYMENT DETAIL

Payment Method: Cash x Payment Date: 11/30/2019 Total Payable: 1860 Paid Amount: 0 Due Amount: 1860

CONFIRM PAYMENT >

3.4 Add purchase return

Click on the “Add purchase return” menu, you can see the below screen:

ADD PURCHASE RETURN

Enter Purchase Id * **1** 999920191118121115 **SEARCH** Supplier/ Manufacturer Name * Select Supplier x

ACI HealthCare Limited
 ACI Centre 245, Tejgaon Industrial Area, Dhaka-1208, Bangladesh.
 Email: acihelthcare@gmail.com
 Phone: (+8802) 887

INVOICE

INVOICE NO. 20190150
 INVOICE DATE 2019-10-12
 PURCHASE ID 999920191118121115

RECIPIENT
 TUCANA
 , House # , Road # , PO # Khilkhet
 Union # WARD NO-01 (Pouro or City), Upazila # Dhamrai, District # Panchagarh, Division # Dhaka
 Contact no: 01968192627 Email: jbrsoft10@gmail.com

S/N	Product	Batch No	Expiry Date	Purchase Quantity	Return Quantity 2	Unit Price	VAT	Total Price
1	ICOL	1015	2019-12-12	100		30	0	3000
Grand Total								3000
Previous Paid								0
Payment method								

3 **CONFIRM RETURN**



1. Enter purchase id from here and click on the search button. Finally, you can see the below invoice.
2. Return quantity: enter return quantity on this text field.
3. Confirm to return

Another way that you can follow to return purchase: click on the purchase list/ today's purchase and then click on the "Return" button:

S/N	Purchase No	Invoice	Date	Lot No	Product	Quantity	Unit Price	Total Price	Status	Approve	View	Return
1	999920191130152657	423342	2019-11-30	1082	ABACLOR	100	18.6	1860	Approved			
2	999920191130152523	42342	2019-11-19	3131	ABACLOR	100	18.6	1860	Approved			
3	999920191130105156	20190150	2019-05-15	1066	ALATROL	10	22.09	220.9	Approved			
4	999920191129190953	4432	2019-11-29	10001	ABACLOR	300	18.6	5580	Approved			

You can search any purchase information from the top right search box.

3.5 List of purchase return: click on the list of purchase return and you can see the return list:

S/N	Purchase Id	Product Id	Batch No	Expiry date	Purchase qty	Return qty	Status	View Purchase
1	999920191119143729	1710	8687	2019-12-12	400	100	Approved	
2	999920191130152657	19	1082	2023-10-10	80	20	Approved	

Showing 1 to 2 of 2 entries

Previous Next

3.6 Purchase alert: it is most important part of this application. You can set minimum purchase order level when you setup a new product from product management:



Brand Name *	Generic Name *	Code (Optional)
Barcode (Product unique barcode) 999920191130034053	Pack/ Box Size	Strength * Eg: 60 mg or 200 mg/5 ml or 200 mg + 200 mcg
Dosage Form * Select Dosage x	Category * Select Category x	DAR (Drug Administration Registration no) * Eg: 355-0076-061
Rack (Location) * Select Rack x	Group (Optional) Select Group x	Supplier * Select Supplier x
Manufacturer (Optional) Select Manufacturer x	Trade Price * Enter Trade Price	VAT in % * 17.4
Total trade price(+VAT) * Total price	MRP * Enter MRP	Min Order Level Enter minimum order level

Based on the minimum order level you can a list of purchase order in here. The order level is dependent on the sales and stock management. You can print, save or export the products those are under minimum level and can start purchase requisition.

3.7 Purchase and sales tracer: you can track any purchase or sales from here:

PURCHASE AND SALES TRACER

Purchase
 Sales

Enter Purchase/ Sales Id *

🔍 Type here unique id.

Select purchase from the left purchase menu and enter the purchase or sales id then click on the find button.



PHARMACY ERP
Explore Medicines

Dashboard HRM Purchase & Return Sales Supply Accounts Stock Expiry Tracking Product Mgt. Banking Settings POS Reports

PURCHASE AND SALES TRACER

Purchase Sales

Enter Purchase/Sales Id * 999920191118121115 FIND

Company:
Address:
Email:
Phone:

RECIPIENT
TUCANA
, House # , Road # , PO # Khilkhet
Union # WARD NO-01 (Pouro or City), Upazila # Dhamrai, District #
Panchagarh, Division # Dhaka
Contact no: 01968192627 Email: jbrsoft10@gmail.com

S/N	Purchase Id	Product	Lot No	Expiry Date	Quantity	Unit Price	Total Price
1	999920191118121115	ICOL	1015	2019-12-12	100	30	3000

INVOICE

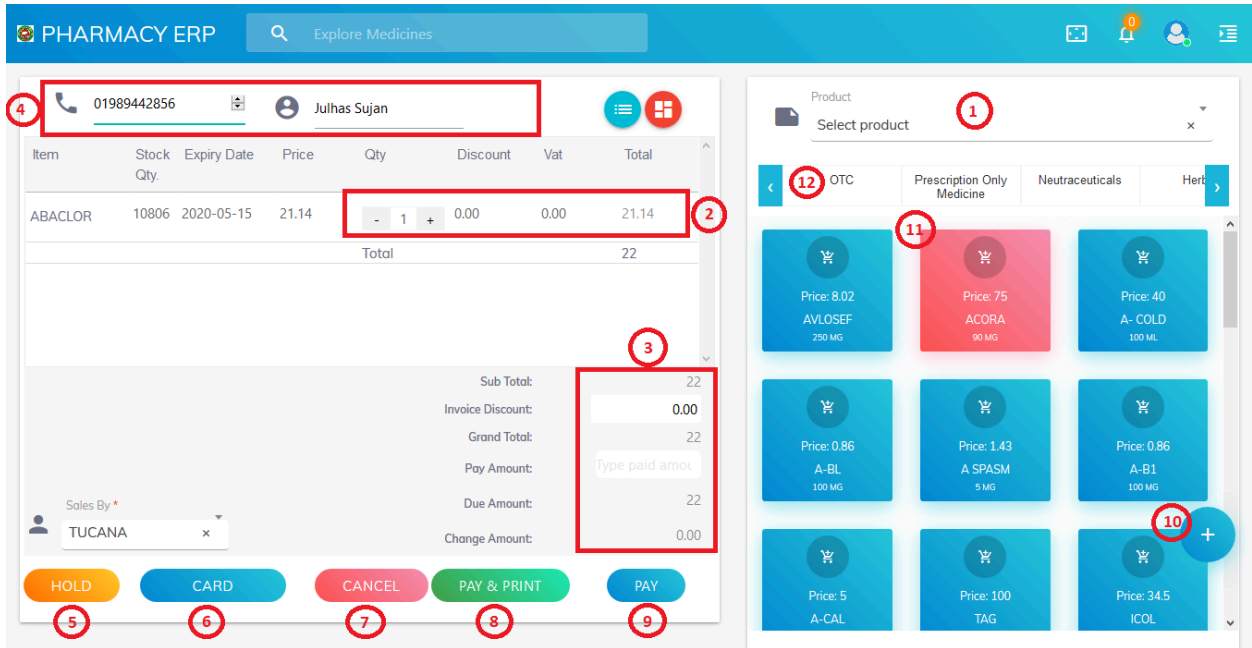
INVOICE NO: 20190150
INVOICE DATE: 2019-10-12
PURCHASE ID: 999920191118121115
PAYMENT STATUS: Unpaid

Sub total	3000
Total discount	0
Payable	3000
Previous paid	0
Total Due	3000

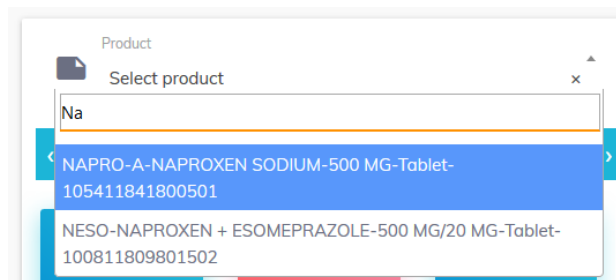
CHAPTER-04: SALES

4.1 PoS invoice: Point of sales is the core module and heart of pharmacy management. You can sale any products using keyboard shortcuts as well as mouse based.





1. **Product selection:** click on the select product and can select any product by searching product brand name, generic name, strength, dosage form or barcode.



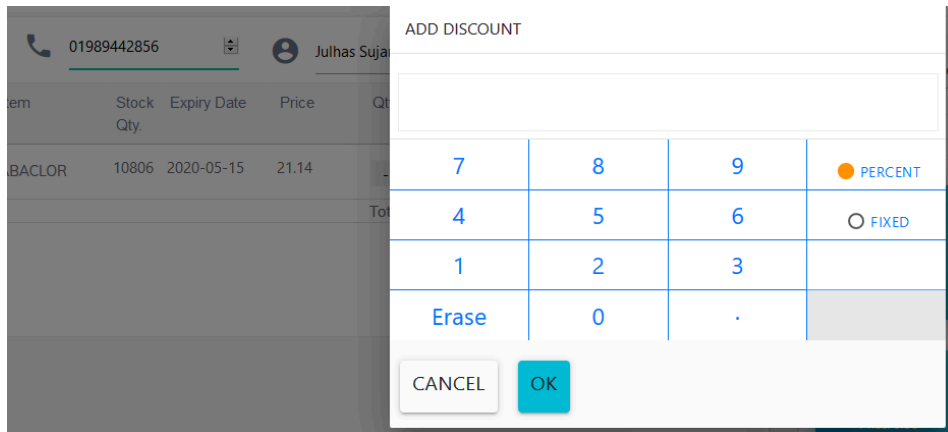
Keyboard short code: clt+s

2. **Product quantity:** now you can add product quantity from the left section. You can increase or decrease the number of products from the plus (+) and minus (-) icon.

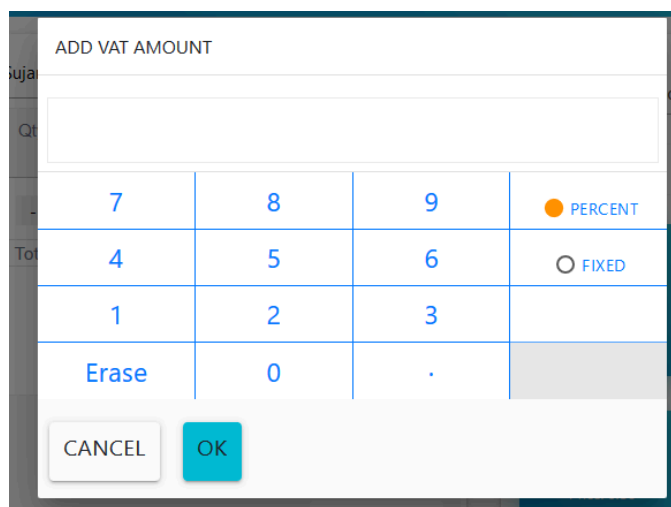
Item	Stock Qty.	Expiry Date	Price	Qty	Discount	Vat	Total
ABACLOR	10806	2020-05-15	21.14	- 4 +	0.00	0.00	84.56
Total					0.00	0.00	84.56

Discount: click on the discount 0.00 and add the discount as percentage or fixed price as follows:

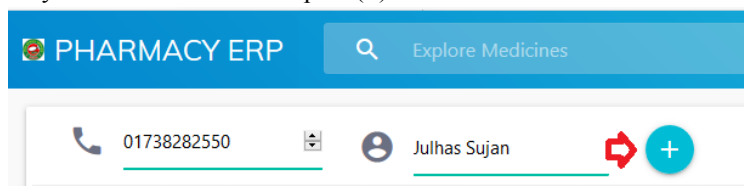




VAT: it is similar to discount. You can add VAT amount here.

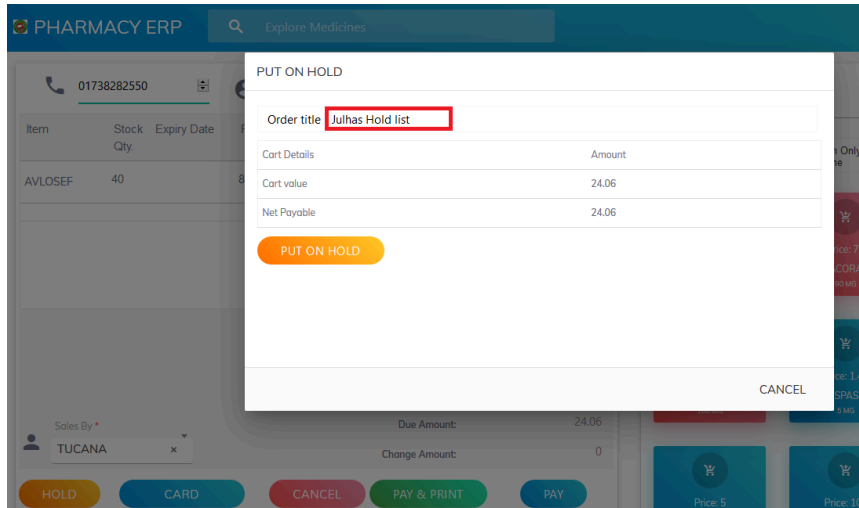


3. **Subtotal:** it is the sum of all selected products price.
4. **Customer information:** you can add customer mobile number and name. When you type mobile number of a customer if it is existed the name of the customer will show automatically in the name field otherwise you have to click on the plus (+) icon to add a new customer.

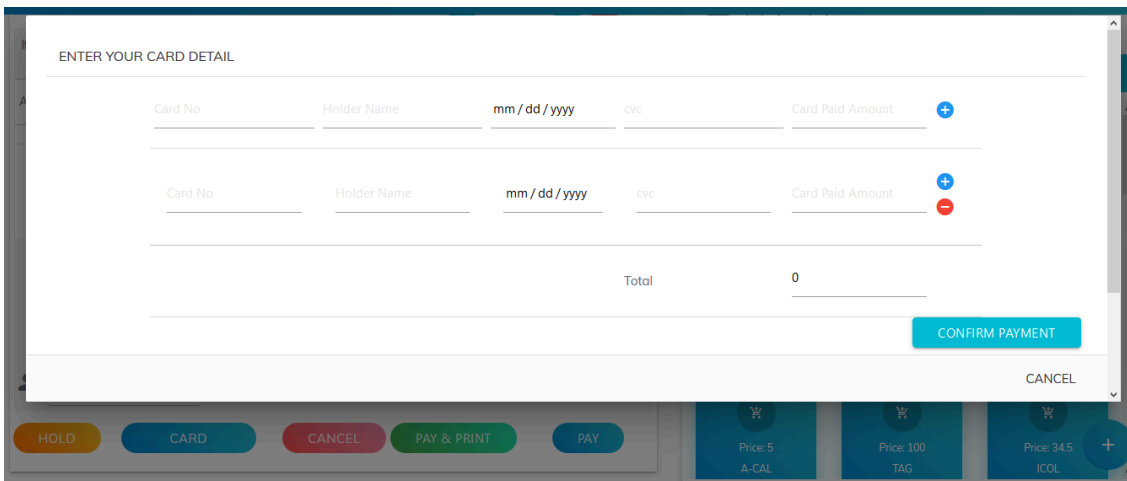


5. **Hold:** You can hold any sales from here. To hold a sale, don't forget to add proper sale title to identify later.

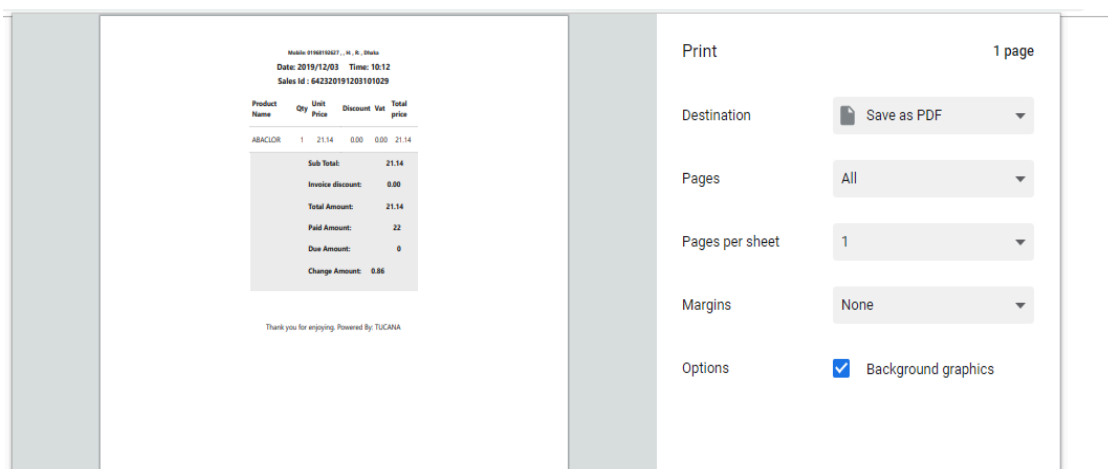




- Card:** you can add multiple cards with card number, holder name, expiry date, cvc and paid amount.

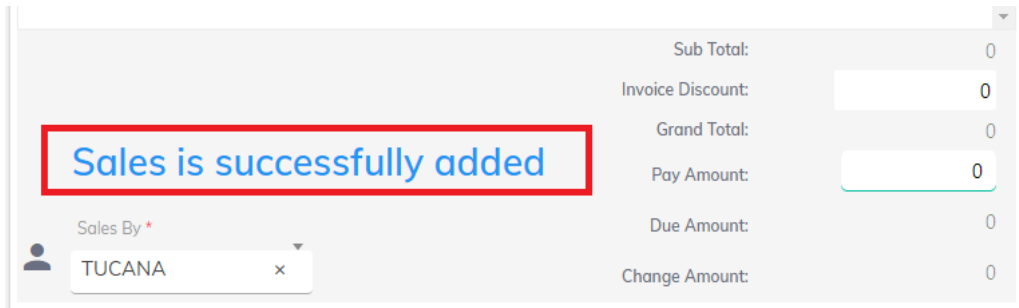


- Cancel:** to cancel any sales, just click on the “CANCEL” button.
- Pay and Print:** when you add product in the card and click on this button it will show a pop up for printing the invoice as follows:

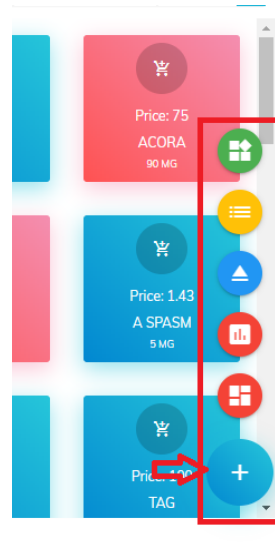


- PAY:** Pay works only to complete a sale without printing the invoice.

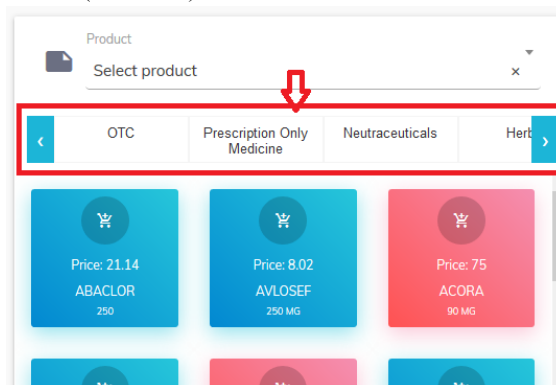




10. List of hold, sales, dashboard and medicine link:



- 11. **Red box:** it is indicating that this medicine has been stock out. You can't sale it.
- 12. **Product category:** this bar is the list of product categories. You can also search products from here instead of product selection (section-1).



4.2 Sales summary: you can see the list of sales summary from “Sales >> Sales summary”:



SALES SUMMARY

Sales from * 12/03/2019 Sales to * mm/dd/yyyy **FIND** 2

Copy **Excel** **CSV** **PDF** **Print** 3

S/N	Sales/ Invoice No	Invoice Date	Customer	Discount	Subtotal	Inv Dis.	Grand total	Total paid	Total due	Detail
1	492120191203102318	2019-12-03	Julhas Sujan	0	21.14	0	21.14	21.14	0	1
2	815020191203101029	2019-12-03		0	21.14	0	21.14	21.14	0	▼
3	429820191201065349	2019-12-01		0	450	0	450	450	0	▼
4	402120191201065244	2019-12-01	Razidul	0	637	0	637	0	637	▼
5	876220191201064540	2019-12-01	Razidul	0	12.04	0	12.04	0	12.04	▼

1. You can see the sale detail from here:

SALES INVOICE

ORDER DETAIL	Sales / Order ID	492120191203102318
	Invoice Date	2019-12-03
INVOICE	Sold By	
	Payment Status	Not Paid
CUSTOMER DETAIL	Shipping Cost	21.14
	VAT	
PAYMENT	Total paid	21.14
	Total due	0
	Created	2019-12-03 10:23:28

SALES INVOICE

PRINT INVOICE **POS PRINT**

INVOICE

Name : Julhas Sujan
Cell : 01989442856

RECIPIENT
TUCANA
, House # , Road # , PO # Khilkhet
Union # WARD NO-01 (Pouro or City), Upazila # Dhamrai, District #
Panchagarh, Division # Dhaka
Contact no: 01968192627 Email: jbrsoft10@gmail.com

INVOICE NO. 492120191203102318
INVOICE DATE 2019-12-03

S/N	Product brand name	Generic name	Lot No	Expiry Date	Quantity	Unit Price	VAT	Total Price
1	ABACLOR	CEFACLOR	["34"]	2020-05-15	1	21.14	0	21.14

Total Discount 0

- 2. Date range sales: you can filter and search sales information.
- 3. You can export the sales list as excel, csv, print and pdf

4.3 Sales return: you can return any sales by entering sales id as follows:

FIND SALES INFO

Enter Sales ID *

FIND



FIND SALES INFO

Enter Sales ID *

Sales Return List

Copy Excel CSV PDF Print Search:

S/N	Product	Batch No	Expiry Date	Sales Quantity	Return Quantity	Unit Price	VAT	Total Price
1		["34"]	2020-05-15	1	1	21.14	0	21.14

Showing 1 to 1 of 1 entries Previous Next

4.4 Today's collection: click on today's collection and see the collected amount.

& Return ▾ Sales ▾

- PoS invoice
- Sales summary
- Sales Return
- Today's collection**
- Sales due list

TODAY'S COLLECTION

Copy Excel CSV PDF Print Search:

S/N	Sales ID	Date	Payment Method	Total amount	Discount	Collected	Action
1	492120191203102318	2019-12-03	Cash	21.14	0	21.14	
2	815020191203101029	2019-12-03	Cash	21.14	0	21.14	
Total collection:						42.28	

Showing 1 to 3 of 3 entries Previous Next

4.5 Sales due list: you can see the due list from here:

DUE LIST

Sales form * Sales to *

Copy Excel CSV PDF Print Search:

S/N	Sales/ Invoice No	Invoice Date	Customer	Discount	Subtotal	Invoice discount	Grand total	Total paid	Total due	Detail	Collect
1	60120191203100217	2019-12-03		0	63.42	0	63.42	0	63.42		
2	402120191201065244	2019-12-01	Razidul	0	637	0	637	0	637		
3	876220191201064540	2019-12-01	Razidul	0	12.04	0	12.04	0	12.04		
4	192320191201064503	2019-12-01	Razidul	0	550	0	550	500	50		



1. List of sales due
2. You can see the detail of this sale invoice
3. You can collect the due amount from here

Customer Due Amount Payment

Sales Id * 60120191203100217	Sales Date * 2019-12-03	Due Collection Date * 2019-12-03 10:56:02
Customer Name	Customer Mobile	Product Name
Sold Quantity	Total Amount 63.42	Previous Paid 0
Total Due Amount 63.42	Due Payment Date 12/03/2019	Due Paid
Due Amount 63.42	DUE COLLECT >	

4. You can filter due sales with any date range

CHAPTER-05: SUPPLY

5.1 Create supply

5.2 Manage supply

5.3 Drivers management: to setup driver's information, click on the "Supply >> Drivers" menu:

Dashboard
HRM
Purchase & Return
Sales
Supply
Accounts
Stock
Expiry Tracking
Product Mgt.
Banking
Settings
POS
Reports

ADD NEW DRIVER

Driver Name *
Asif Mahmud Tunan

Address *

Reference *

Image upload

Drag and drop a file here or click

Drivers

Vehicles

Contact No *

Lisence *

Date
mm / dd / yyyy

5.4 Vehicles management: to setup vehicle, click on the Vehicles menu and add new vehicles information:



VEHICLES SETUP

Vehicle Name * Vehicle No *

Chassis No * Engine No *

Registration Date *
mm / dd / yyyy

[CREATE](#)

CHAPTER-06: ACCOUNTS

6.1 Income head: Income head can be anything that is your current practice to add income in your shop. You can add income head as follows:

Dashboard
HRM
Purchase & Return
Sales
Supply
Accounts
Stock
Expiry Tracking
Product Mgt.
Banking
Settings
POS
Reports

INCOME HEAD SETUP

- Income head
- Add income
- Expense head
- Add expense
- Purchase payment
- Overhead
- Add new overhead info
- Transactions mode

\$

[SUBMIT](#)

List of income head:

MANAGE INCOME HEAD

Search:

Copy Excel CSV PDF Print 4

1	S/N	Income head name	Unit price	Notes	Created	Edit	Delete
	1	Doctor visit	500		2019-11-22 12:07:21	2	3
	2	Dressing	200		2019-12-03 11:41:47		

Showing 1 to 2 of 2 entries Previous 1 Next

1. List of income head
2. Edit income head
3. Delete income head
4. Export and print income head
5. Search income head

6.2 Add income: you can add your daily income from here:



Add other income (Eg. Doctor visit, dressing, diabetic test etc.)

Income Head * x

Received Date *

Received By *

Income Receive Mode * x

Invoice No

Invoice Date

Received From

Received Amount *

Purpose

Notes

ADD INCOME >

Mandatory fields (*):

- Income head selection: it is predefined that you created in the first section
- Income received date: it is the current date time.
- Receive mode: income receive mode can be Cash, Card, bKash, or any other
- Received amount: enter the received amount here

List of income:

Accounts reports

- Other income summary**
- Other expense summary
- Overhead summary
- Profit and loss calculation
- Net income collection

LIST OF INCOMES

Income from * Income to * **FIND**

S/N	Income head	Received date	Received mode	Invoice no	Invoice date	Received from	Amount	Purpose	Created	Edit	Delete
1	Doctor visit	2019-12-03	Cash				3000		2019-12-03 11:58:07		
2	Dressing	2019-12-03	Cash				2000		2019-12-03 11:58:19		
Total:							5000				

Showing 1 to 3 of 3 entries

Previous Next

- Click on the other income report from master reports
- See the list of daily income
- You can edit any income
- You can delete income from here
- Print income as the mentioned format
- Filter income with date range
- Filter income with income head

6.3 Expense head: you can add all of your expense head from here. Expense head can be Lunch, tea bill, poor donation etc.



EXPENSE HEAD SETUP

Expense Head Name * Notes

[CREATE >](#)

List of expense head:

MANAGE EXPENSE HEAD

Copy Excel CSV PDF Print Search: _____

S/N	Expense head name	Notes	Created	Edit	Delete
1	Lunch	Lunch	19th Oct,19 09:50 pm		
2	Tea bill		03rd Dec,19 12:26 pm		

Showing 1 to 2 of 2 entries Previous 1 Next

6.4 Add expense: You can add other expenses from here.

Add expenses (Eg. Tea Bill, Lunch, Poor Donation etc.)

Expense Head * Lunch x	Expense Date * 2019-12-03 12:29:09	Expense By * JBRSOFT
Account Manager * TUCANA x	Vendor Select Vendor x	Expense Mode * Cash x
Bank Account	Cheque No	Invoice No
mm/dd/yyyy	Expense Quantity	Expense Amount * <input type="text"/>
Payment Status * Paid x	Purpose	Notes

[ADD EXPENSE >](#)

Mandatory fields (*):

- Expense head: select expense head that you created in previous step.
- Expense date: it is the current date and you can change from calendar.
- Expense mode: expense mode can be cash, card or any payment gateway
- Expense amount: this is the expensed amount
- Payment status: you can specify here the payment status as paid or not paid

List of expenses: you can explore the expenses from the master report then accounts module:



Accounts reports

- Other income summary
- Other expense summary**
- Overhead summary
- Profit and loss calculation
- Net income collection

LIST OF EXPENSES

Expense Head * Expense form * Expense to * **FIND**

Copy Excel CSV PDF Print

S/N	Expense head	Expense date	Expense mode	Invoice no	Invoice date	Amount	Purpose	Edit	Delete
1	Lunch	2019-12-03	Cash			2000			
2	Tea bill	2019-12-03	Cash			300			
Total:						2300			

Showing 1 to 3 of 3 entries Previous 1 Next

1. List of expenses
2. You can edit and delete any expenses from here
3. Filter expenses with expense head
4. You can filter the expenses with date range

6.5 Purchase payment: it is the most important section in accounts module. The account manager can pay to the vendor from this section:

PURCHASE PAYMENT LIST - (CURRENT MONTH)

Copy Excel CSV PDF Print


S/N	Purchase No	Purchase Date	Invoice	Date	Supplier	Sub total	Discount	Total	Paid	Due	Status	Vendor payment	Return
1	999920191202125102	2019-12-02	20190150	2019-12-02	Beximco Pharmaceuticals Ltd.	560	0	560	0	560	Approved		
2	999920191202122336	2019-12-02	20190150	2019-12-10	ACI HealthCare Limited	441	0	441	0	441	Approved		
3	999920191202115544	2019-12-01	33432332	2019-12-02	Aristopharma Limited	1140	0	1140	1000	140	Approved		
4	999920191201183907	2019-12-01	20190150	2019-12-10	Beximco Pharmaceuticals Ltd.	158.4	0	158.4	0	158.4	Approved		

Showing 1 to 4 of 4 entries Previous 1 Next

1. List of purchase
2. Vendor payment link
3. Purchase return option
4. Search any purchase with purchase number, date and supplier name

When you click on the vendor payment button, you can see the below payment option:



Manage Purchase 

1 PRINT RECEIPT

2 Beximco Pharmaceuticals Ltd.
19 Dhanmondi R/A Road No. 7 Dhaka 1205 Bangladesh.
Email: info@bpl.net
Phone: 2-58611001

3 RECIPIENT
TUCANA
, House # , Road # , PO # Khilkhet
Union # WARD NO-01 (Pouro or City), Upazila # Dhamrai, District # Panchagarh,
Division # Dhaka
Contact no: 01968192627 Email: jbrsoft10@gmail.com


5 SN	Purchase Id	Product	Lot No	Expiry Date	Quantity	Unit Price	Total Price
1	999920191202125102	CEFTORIL	2013	2019-11-12	5	112	560
Sub total							560
Total discount							0
Payable							560
Previous paid							0
6 Total Due							560

4 INVOICE

INVOICE NO: 20190150
INVOICE DATE: 2019-12-02
PURCHASE ID: 999920191202125102
PAYMENT STATUS: **Unpaid**

7 PURCHASE PAYMENT DETAIL

Payment Method	Payment Date	Total Payable	Paid Amount	Due Amount
7 Cash	12/03/2019	560	0	560


8 CONFIRM PAYMENT 


1. You can print this invoice
2. See the supplier information
3. See the recipient information
4. Invoice detail with paid or unpaid status
5. List of products
6. Total due
7. Due payment: type paid amount in the “Paid Amount” text field
8. Confirm payment: click on the confirm payment button and complete the vendor payment


If you have any due in the same invoice, you can pay second time with same approach.

6.6 Overhead: you can add overhead from the below form:

OVER HEAD SETUP

 Over Head Name *

 Notes

CREATE 

List of overhead:



MANAGE OVER HEAD

Copy Excel CSV PDF Print Search:

S/N	Overhead name	Notes	Action
1	Seminar cost	Seminar cost	

Showing 1 to 1 of 1 entries Previous **1** Next

You can update any overhead information, delete any existing overhead from this list.

6.7 Add overhead: based on the above created overhead title, you can now add the overhead from the below form:

OVERHEAD INFO SETUP

Overhead name * Seminar cost x

Overhead date * 2019-12-05 11:42:02

Overhead by * JBRSOFT

Accounts Manager * TUCANA x

Vendor name * Select vendor x

Overhead mode * Select mode x

Bank account

Cheque no

Invoice number *

Invoice date * mm / dd / yyyy

Overhead quantity

Overhead amount *

Payment status * Select payment mode x

Purpose *

Notes

ADD OVERHEAD ▶

List of overhead:

MASTER REPORTS

PURCHASE SALES STOCK COLLECTION ACCOUNTS EXPIRY ACCESS LOG OTHERS

Accounts reports

- Other income summary
- Other expense summary
- Overhead summary
- Profit and loss calculation
- Net income collection

MANAGE OVERHEAD

Overhead form * 12/05/2019 Overhead to * 12/05/2019 **FIND**

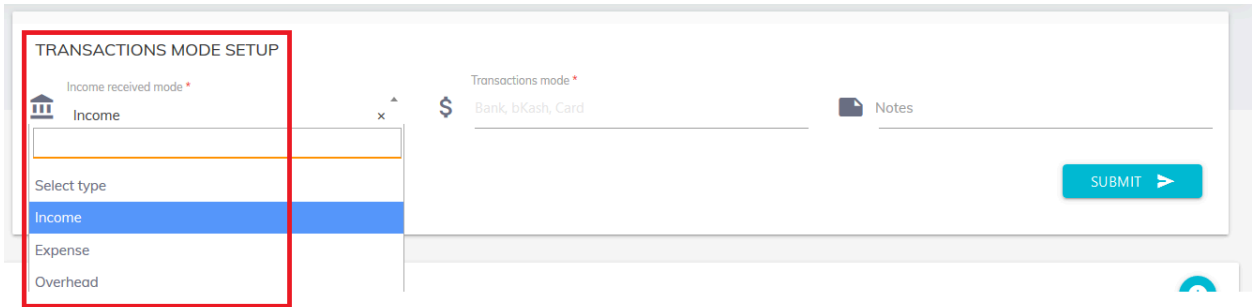
Copy Excel CSV PDF Print Search:

S/N	Overhead	Overhead date	Overhead mode	Invoice no	Invoice date	Amount	Purpose	Edit	Delete
Total:						0			

Showing 1 to 1 of 1 entries Previous **1** Next



6.8 Transactions mode: it is more important part for accounting module. You can create transaction mode for income, expenses as well as overhead.



Select transaction mode as Income, Expense and Overhead. Transaction mode can be cash, card, mobile banking, banking etc.

List of transaction mode:

MANAGE TRANSACTIONS MODE

Copy Excel CSV PDF Print

S/N	Type	Income head name	Notes	Created	Edit	Delete
1	Income	Cash		2019-10-19 21:47:39		
2	Expense	Cash		2019-10-19 21:51:25		

Showing 1 to 2 of 2 entries

Previous 1 Next

CHAPTER-07: STOCK

7.1 Current stock: you can see the current stock from here.

CURRENT STOCK

Supplier * Category *

Select Supplier x Select Category x

Copy Excel CSV PDF Print

Search:

S/N	Category	Brand Name	Generic Name	Strength	Dosage	Location	Purchase Price	VAT	TP	MRP	Current Stock	Last Updated	Action
1	OTC	ABACLOR	CEFACLOR	250	Capsule		15.36	17.4	18.6	21.14	10803	2019-12-03 10:23:28	
2	OTC	AVLOSEF	CEPHRADINE	250 MG	Capsule		5.78	17.4	7	8.02	40	2019-11-23 07:38:30	

- List of current product stock with category, name, strength, dosage form, purchase price, VAT amount, total price, MRP and current stock.
- From the action window, you can see the current stock with different batches and expiry detail.



S/N	Purchase Id	Batch No	Expiry date	Unit purchase price	Current stock	Total price
1	999920191118110900	34	2020-05-15	18.6	1	18.6
2	999920191122110504	4242	2020-10-10	18.6	10000	186000
3	999920191129190953	10001	2025-11-11	18.6	300	5580
4	999920191130152523	3131	2022-10-10	18.6	100	1860
5	999920191130152657	1082	2023-10-10	18.6	100	1860

3. You can search current stock by supplier and category

7.2 New products stock: from this report you can see the newly created product stock.

S/N	Category	Name	Strength	Location	Purchase Price	VAT	TP	MRP	Current Stock	Last Updated
1	OTC	AFM-PLUS	3 GM E/O		94.16	17.4	114	130	10	2019-12-02 11:57:12
2	OTC	ATOVA	20 MG		13.08	17.4	15.84	18	10	2019-12-02 11:57:13
3	OTC	CEFTORIL	400 MG		92.51	17.4	112	120	5	2019-12-02 12:53:44
4	OTC	ALACLOV	500 MG		29.24	17.4	35.4	40.27	5	2019-12-02 12:53:44
5	OTC	ACIPHIN	IV		72.69	17.4	88	100.3	3	2019-12-02 12:53:44

7.3 Out of stock: you can see the stock out report from here:

S/N	Category	Name	Strength	Location	Purchase Price	VAT	TP	MRP	Current Stock	Last Updated	View
1	OTC	A-B1	100 MG		0.6	17.4	0.73	0.86	0	2019-12-05 02:43:09	

7.4 Potential stock out: this report indicates the potential stock out that means the products stock will empty within 30 days.



POTENTIAL STOCK OUT REPORT (30 Days)

Copy Excel CSV PDF Print

Search:

S/N	Category	Name	Strength	Location	Purchase Price	Sale Price	Current Stock	Expiry Date	Last Updated	View
1	OTC	ICOL	10ML E/D		24.78	34.5	200	2019-12-12	2019-11-18 12:17:29	
2	OTC	CAB	5 MG		3.64	5.02	300	2019-12-12	2019-11-19 03:02:28	
3	OTC	NESO	500 MG/20 MG		9.13	13	400	2019-12-12	2019-11-19 02:43:03	
4	OTC	AVLOSEF	250 MG		5.78	8.02	40	2019-12-28	2019-11-23 07:38:30	
5	OTC	TEVIRAL	70 ML		159.93	220	5	2020-01-01	2019-11-23 05:19:25	
6	OTC	NAPRO-A	500 MG		4.98	7	180	2020-01-02	2019-11-19 01:14:05	

CHAPTER-08: EXPIRY TRACKING

8.1 Expiry tracking report: You can see the nearest expiry products from this report.

EXPIRY TRACKING REPORT

Expiry from date * 12/05/2019 Expiry to date * mm/dd/yyyy

SEARCH

Supplier * Select Supplier Category * Select Category

Copy Excel CSV PDF Print

Search:

S/N	Category	Name	Strength	Location	Purchase Price	Sale Price	Current Stock	Expiry Date	Last Updated	Damage Status
1	OTC	ICOL	10ML E/D		24.78	34.5	200	2019-12-12	2019-11-18 12:17:29	
2	OTC	CAB	5 MG		3.64	5.02	300	2019-12-12	2019-11-19 03:02:28	
3	OTC	NESO	500 MG/20 MG		9.13	13	400	2019-12-12	2019-11-19 02:43:03	
4	OTC	AVLOSEF	250 MG		5.78	8.02	40	2019-12-28	2019-11-23 07:38:30	
5	OTC	TEVIRAL	70 ML		159.93	220	5	2020-01-01	2019-11-23 05:19:25	
6	OTC	NAPRO-A	500 MG		4.98	7	180	2020-01-02	2019-11-19 01:14:05	

Showing 1 to 6 of 6 entries Previous 1 Next

1. List of nearest expiry products
2. Current stock and expiry date
3. You can filter with date range
4. You can filter by supplier and category

8.2 Nearest expiry medicines: This report presents the product expiry within next 6 months.



NEAREST EXPIRY REPORT (6 months)

Copy Excel CSV PDF Print

Search:

S/N	Category	Name	Strength	Location	Purchase Price	Sale Price	Current Stock	Expiry Date	Last Updated	View
1	OTC	ICOL	10ML E/D		24.78	34.5	200	2019-12-12	2019-11-18 12:17:29	
2	OTC	CAB	5 MG		3.64	5.02	300	2019-12-12	2019-11-19 03:02:28	
3	OTC	NESO	500 MG/20 MG		9.13	13	400	2019-12-12	2019-11-19 02:43:03	
4	OTC	AVLOSEF	250 MG		5.78	8.02	40	2019-12-28	2019-11-23 07:38:30	
5	OTC	TEVIRAL	70 ML		159.93	220	5	2020-01-01	2019-11-23 05:19:25	
6	OTC	NAPRO-A	500 MG		4.98	7	180	2020-01-02	2019-11-19 01:14:05	

8.3 Expired medicines: You can see here the expired medicine list.

EXPIRED MEDICINES REPORT

Expiry from date * 12/05/2019 Expiry to date * mm/dd/yyyy

SEARCH >

Supplier * Select Supplier x

Copy Excel CSV PDF Print

Search:

S/N	Purchase id	Brand name	Generic Name	Strength	Dosage	Batch no	Expired date	Expired qty	View purchase	Damage now
1	999920191118114446	A- COLD	BROMHEXINE	100 ML	Syrup	44	1970-01-01	40		
2	999920191118114446	A SPASM	OXYPHENONIUM BROMIDE	5 MG	Tablet	44	1970-01-01	50		
3	999920191118114446	A-CAL	ACLICIUM	500 MG	Tablet	44	1970-01-01	10		

8.4 Batch expired medicines: you can see expired products in batch wise

BATCH WISE EXPIRED MEDICINES REPORT

S/N	Purchase id	Product name	Strength	Batch no	Expired date	Expired qty	View purchase
1	999920191118114446	A- COLD	100 ML	44	1970-01-01	40	
						Sub-total:	40
3	999920191118114446	A SPASM	5 MG	44	1970-01-01	50	
						Sub-total:	50
5	999920191118114446	A-CAL	500 MG	44	1970-01-01	10	
						Sub-total:	10
7	999920191118121419	TAG	5 ML NE/D	1007	2019-11-12	5	
						Sub-total:	5



CHAPTER-09: PRODUCT MANAGEMENT

9.1 Add new product: to add a new product you have to go Product management and Add product menu:

The screenshot shows the 'ADD NEW PRODUCT' form with the following fields:

- Brand Name *** (text input)
- Generic Name *** (text input)
- Code (Optional)** (text input)
- Barcode (Product unique barcode)** (text input, value: 999920191205033839)
- Pack/ Box Size** (text input)
- Strength *** (text input, value: Eg. 60 mg or 200 mg/5 ml or 200 mg + 200 mcg)
- Dosage Form *** (dropdown menu, value: Select Dosage)
- Category *** (dropdown menu, value: Select Category)
- DAR (Drug Administration Registration no) *** (text input, value: Eg. 355-0076-061)
- Rack (Location) *** (dropdown menu, value: Select Rack)
- Group (Optional)** (dropdown menu, value: Select Group)
- Supplier *** (dropdown menu, value: Select Supplier)
- Manufacturer (Optional)** (dropdown menu, value: Select Manufacturer)
- Trade Price *** (text input, value: Enter Trade Price)
- VAT in % *** (text input, value: 17.4)
- Total trade price(+VAT) *** (text input, value: Total price)
- MRP *** (text input, value: Enter MRP)
- Min Order Level** (text input, value: Enter minimum order level)
- Tax** (text input)
- Side Effects (Optional)** (text input)
- Description (Optional)** (text input)

At the bottom left, there is a 'Medicine Picture' section with a placeholder for an image and the text 'Drag and drop a file here or click'. A 'SUBMIT' button is located at the bottom right.

Mandatory fields (*):

- Product brand name
- Product generic name
- Barcode: it is not mandatory but auto generated code. You can add your custom code here.
- Strength: This is the product strength, for example: 60mg or 20 mg or 200mg+100mcg
- Dosage form: it can be tablet, capsule, injection etc. It is predefined.
- Category: You can select product category from here. Category can be OTC, Prescription only medicine, Herbal etc.
- DAR: it is the unique id.
- Rack/ Shelves or location: enter the location of this medicine
- Supplier: select supplier from this dropdown
- Trade price: enter trade price in this text field
- VAT: it is predefined and 17.4 by default
- Total trade price: it is calculated by multiplying trade price and vat amount.
- MRP: enter MRP value here



9.2 Manage product

PRODUCT MANAGE

Supplier* x Category* x Dosage* x

Copy Excel CSV PDF Print Search:

SI No	Category	Brand name	Generic name	Dosage	Strength	Rack	Price	VAT (%)	Trade price	Sale Price	Action
1	OTC	NITROFUR-SR	NITROFURANTOIN	Capsule	50 MG		2.89	17.4	3.5	4	[Edit] [Delete] [Add]
2	OTC	NITROFUR-SR	NITROFURANTOIN	Capsule	100 MG		14.54	17.4	17.6	20	[Edit] [Delete] [Add]
3	OTC	PREG-CI	CARBONYL IRON+FOL AC+V B+V C+Z	Capsule	50 MG		2.91	17.4	3.52	4	[Edit] [Delete] [Add]

1. List of all products
2. You can edit product information from the edit icon, delete product and can see the product detail from the last plus icon
3. Filtering: you can filter any products by supplier, category and dosage form as well as type any name in the right side search text box

9.3 Add dosage forms: dosage form cerate is automatic. You can create new dosage form as follows:

DOSAGE SETUP

SUBMIT

List of dosage form: You can see the existing dosage form from the below list.

Manage Dosage Form

Copy Excel CSV PDF Print Search:

S/N	Name	Notes	Created	Edit	Delete
1	Tablet	Tablet		[Edit]	[Delete]
2	Capsule	Capsule		[Edit]	[Delete]
3	Injection	Injection		[Edit]	[Delete]
4	Suspension	Suspension		[Edit]	[Delete]

9.4 Add warehouse: you can add warehouse from the below form:



WAREHOUSE STORE

Name *	Code *
Location *	Contact person *
Mobile *	Email
Latitude	Longitude

CREATE WAREHOUSE >

Mandatory fields (*):

- Name
- Code: unique code
- Location: address
- Contact person: name of the contact person
- Mobile

9.5 Rack/ Shelves management: you can add all of your Rack/ Shelves name from the below form:

RACK SETUP

Rack Name *	Code
Location	Notes

SUBMIT >

List of rack: you can see the created list of racks from here:

MANAGE RACK Search:

Copy
Excel
CSV
PDF
Print

S/N	Name	Code	Location	Notes	Created	Edit	Delete
1	Rack 1	4343	Right Side	Rack	2019-11-24 11:36:47		
S/N	Name	Code	Location	Notes	Created	Edit	Delete


Showing 1 to 1 of 1 entries Previous 1 Next




9.6 Product group/model setup

9.7 Product category management: product category is important to add a new product. We have seen during new product setup. You can setup any category from the below form:

PRODUCT CATEGORY









 **Category Name ***

 **Notes**

List of category: you can see the list of created category as well as you can update and delete the product category.

MANAGE CATEGORY

Search:


S/N	Category name	Notes	Created	Edit	Delete
1	OTC	Antipyretics	2019-08-09 18:24:07		
2	Prescription Only Medicine	Antipyretics	2019-08-09 18:25:08		
3	Neutraceuticals	Analgesics	2019-08-09 18:26:15		
4	Herbal	Antibiotics	2019-08-09 18:26:25		


9.8 Barcode generate


9.9 Product origin setup


9.10 Supplier management: you can setup new supplier from here:


ADD SUPPLIER


 **Full name ***

 **Company name ***

 **Address ***

 **Mobile (with +88) ***

 **Email ***

 **Status ***

Active

List of supplier:



MANAGE SUPPLIER

Copy Excel CSV PDF Print Search:

S/N	Name	Company	Address	Mobile	Email	Status	Created	Edit	Delete
1	ACI HealthCare Limited	ACI HealthCare Limited	ACI Centre 245, Tejgaon Industrial Area, Dhaka-1208, Bangladesh. ACI Centre 245, Tejgaon Industrial Area, Dhaka-1208, Bangladesh.	(+8802) 887	acihelthcare@gmail.com	Active			
2	Acmunio International Ltd.	Acmunio International Ltd.	Hemayetpur, Dhaka 1347, Bangladesh	01711002030	acmunio@gmail.com	Active			
3	Active Fine Chemicals Ltd.	Active Fine Chemicals Ltd.	Navana Osman @ Link 214/D, Gulshan-Tejgaon Link Road, Dhaka-1208	8836830	sales@afchem.com	Active			
4	Ad-din Pharmaceuticals Ltd.	Ad-din Pharmaceuticals Ltd.	2 Bara Moghbazar Ramna, Dhaka-1217, Bangladesh	096123456	admin@addinpharma.com	Active			
5	Advanced Chemical Industries Limited	Advanced Chemical Industries Limited	ACI Centre 245, Tejgaon Industrial Area Dhaka 1208, Bangladesh	880 2 88786	aci@gmail.com	Active			

9.11 Manufacturer management

9.12 Product unit setup

PRODUCT UNIT

Name * Notes

SUBMIT

List of units:

MANAGE UNITS

Copy Excel CSV PDF Print Search:

S/N	Name	Notes	Created	Edit	Delete
1	Pics		2019-12-05 16:07:42		

